
CALCULATION of OMNIWAY NOTE

Calculation of Amount Owed by Omniway

6-Feb-02 Date of Issue

26-Apr-12 Today's Date

Calculation of Interest through Feb 6, 2012

Original Principal Balance \$ 1,250,000

Whole Years Elapsed 10
(Years since 2002)

Interest Rate per Annum 6.50%

Amount Owed Feb 6, 2012 \$ 2,346,421.83

\$1,250,000 * (1 + 6.50%)^10

Calculation of Interest Since Feb 6, 2012

Days in Year 365

Rate Per Year 6.50%

Rate per Day (6.5% / 365) 0.017808%

Interest Accrued Per Day \$ 417.86
(\$2,346,421.83 * .017808%)

Days since Feb 6, 2012 80

Interest Accrued Since Feb 6, 2012 \$ 33,428.48**Amount Owing Under Note**

\$ 2,379,850.31
